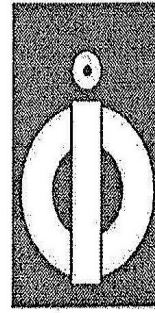


Sabnam House, Ground Floor,
Plot No.A-15/16, Central Cross Road-B,
MIDC, Andheri (E), Mumbai- 400 093
T: 22 4063 5100, F: 22 4063 5199
Email: info@omnitex.com
CIN: L17100MH1987PLC042391



**omnitex
industries
(india) Ltd.**

Date: 5th August, 2025

To,
The BSE Limited,
1st Floor, New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Ref: Scrip Code: 514324

Sub: Non-applicability of Corporate Governance Report as per Regulation 27(2) of SEBI (LODR) Regulations, 2015.

Dear Sir,

This is to inform you that Corporate Governance Report under Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) 2015 was not applicable to our company till 31st March, 2025 as Company was claiming exemption under Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance provisions was not applicable to the listed entities having paid up Equity share capital not exceeding rupees 10 Crores and net worth not exceeding rupees 25 Crore, as on the last day of previous financial year.

Further, as at March 31, 2025, the paid up equity share capital and net worth of the company is Rs. 423.10 Lakhs and Rs. 17553.04 Lakhs respectively. Therefore, the Company cannot claim exemption under Regulation 15(2) of SEBI (LODR) Regulations, 2015 w.e.f. April 01, 2025. As per regulations the Company is allowed 6 months' time from the date of applicability to comply with the said regulations of SEBI (LODR).

Accordingly, the Company is required to comply with Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by 30th September, 2025.

Kindly note that we have also attached Certificate from the Practicing Company Secretary mentioning Paid-up Capital and Net worth of the Company for last three years for the same.

We request you to kindly take the same on your record.

Thanking you,
For Omnitex Industries (India) Limited,

Chaitanya C. Kulkarni
Company Secretary and Compliance Officer

Place: Mumbai

JENISH S. DOSHI

Proprietor
B. Com, ACS

JSD & ASSOCIATES

Company Secretaries

Contact No. – 8160269132, 9987913010

Email Id: doshi.jenish@yahoo.com

To,
BSE LIMITED
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

To,
OMNITEX INDUSTRIES (INDIA) LIMITED
“Sabnam House”, Ground Floor,
Plot No. A 15/16,
Central Cross Road B, MIDC,
Andheri East – 400 093.

Sub: Reference to Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to Regulation 15(2) of the SEBI (LODR) Regulations, 2015, we would like to inform you that Omnitex Industries (India) Limited (“the Company”) has its paid-up capital and net worth within the limits prescribed, i.e. Rs. 10 Crore and Rs. 25 Crore respectively for the year ended 31st March, 2024 and 31st March, 2023, and for the same reason various regulations such as 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clause (b) to (i) and (t) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V were not applicable as mentioned under Regulation 15(2) of SEBI (LODR) Regulations, 2015. Further, as on 31st March, 2025 the paid-up capital of the Company remains the same, but the net worth of the Company exceeds the prescribed limit of Rs. 25 Crore as mentioned in Regulation 15(2), therefore the Company need to comply with all the regulations mentioned under Regulation 15(2) of SEBI (LODR) Regulations, 2015 within six (6) months from 31st March, 2025. We have also disclosed the paid-up capital and net worth for the last three financial years which is as follows:

(Amount in Lakhs)			
Sr. No.	Financial Year	Paid-up Capital	Net worth
1	2024-25	423.10	17,553.04
2	2023-24*	423.10	890.18
3	2022-23	423.10	538.62

**Please note that the OCI Component of Rs. 11,798.36 Lakhs has been excluded from calculation of net worth of the Company for the Financial Year 2023-24.*

The figures mentioned are based on the audited financial statements of the Company and the same has been provided by the Company.

Kindly acknowledge the same.

Thanking you,
For JSD & ASSOCIATES
Company Secretaries

Jenish S. Doshi
Proprietor
M. No. – 50447
C. P. No. – 18523
UDIN – A050447G000934541

Date: 05/08/2025
Place: Mumbai

Registered Office: 305, Arti Apartment, Kashi Vishwanath Plot, Bh. Sadar Bazaar, Main Road, Rajkot – 360 001.
Mumbai Office: 905, Sweena Apt., Kondivita Lane, Ram Krishna Mandir Rd., Andheri (East), Mumbai – 400 059.